2014-15
Parent/Student Asset Verification Worksheet

STUDENT INFORMATION

PLEASE PRINT: Last Name       First Name   M.I.    CWID Number

The asset information reported on your Free application for Federal Student Aid (FAFSA) is inconsistent with the information on the 2013 federal income tax return transcript submitted to this office. Please complete the sections below as indicated on your WESS account. All reported figures should reflect values as of the original FAFSA filing date.

ASSET INFORMATION

SAV  Your tax transcript indicates interest income. Please indicate the total amount of cash and savings in all bank accounts:  

Student  $_____  Parent  $_____  

INV  List the total market value of all investments including trust funds, money market funds, certificates of deposit, stocks, bonds and other securities, commodities and precious metals:  

Student  $_____  Parent  $_____  

HOM  Is your permanent home a multi-family dwelling?  

Yes _____  No _____  

If yes, how many units are in the building? ______  How many units does your family occupy? ______  

List the current market value (value if sold today) (do not use the assessed, insured or tax value): 

▪ Student’s property:  Current market value: $_____  Current mortgage owed: $_____  
▪ Parents’ property:  Current market value: $_____  Current mortgage owed: $_____  

AIB  Your tax return transcript reflects income or loss from other real estate or investment. Please provide the following: 

▪ Student’s real estate/investments:  Current market value: $_____  Current mortgage owed: $_____  
▪ Parents’ real estate/investments:  Current market value: $_____  Current mortgage owed: $_____  

BUS  Does your business employ more than 100 people?  

Yes _____  No _____  

If yes, please provide the following: 

▪ Student’s business:  Current market value: $_____  Current debt/amount owed: $_____  
▪ Parents’ business:  Current market value: $_____  Current debt/amount owed: $_____  

FRM  Please provide the following: 

▪ Student’s farm:  Current market value: $_____  Current debt/amount owed: $_____  
▪ Parents’ farm:  Current market value: $_____  Current debt/amount owed: $_____  

_________________________  ______________________  
Student signature        Date  

_________________________  ______________________  
Parent signature        Date

NOTE: Computer generated signatures are not acceptable.