



Office Use Only:  
**19 VERD**  
Status \_\_\_\_\_

**2018-19**  
**Verification Worksheet**  
**Dependent**  
(V1)

Your application has been selected for review by the federal government in a process called "Verification". The law requires that the information from your FAFSA be compared with your and your parent(s)' Federal IRS tax information as well as other financial documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach all required documents and submit to the Office of Financial Aid.

**STUDENT INFORMATION**

Last Name	First Name	M.I.	ID Number
Address (include apartment number)			Social Security Number
City	State	Zip	Phone number (include area code)

**FAMILY INFORMATION**

List all of the people in your household for the year July 1, 2018 and June 30, 2019. **INCLUDE YOURSELF, YOUR PARENT(S) (including Stepparent), YOUR SIBLINGS AND ANY OTHERS WHO RECEIVE MORE THAN HALF OF THEIR SUPPORT FROM YOUR PARENT(S).** List the name of the college others will be **attending if they are enrolled in a degree, diploma, or certificate program for at least six credits per term between July 1, 2018 and June 30, 2019.**

Name	Age	Relationship to you	College Attending
		Self	Montclair State

**INCOME VERIFICATION**

To verify your and your parent(s)' income, a complete 2016 Federal Tax Return Transcript must be submitted. Obtain this document at <https://www.irs.gov/individuals/get-transcript>. You will have to request the transcript by mail.



Last Name

First Name

M.I.

ID Number

## STUDENT INCOME

- ☐ I used the IRS Data Retrieval process when completing/updating the 2018-19 FAFSA.
- ☐ My 2016 Federal IRS Tax Return Transcript(s) is attached. (Foreign tax return filers may submit signed photocopies.) **See Income Verification section above for important details.**
- ☐ I will not file and am not required to file a 2016 Federal tax return. If you did not file a tax return, but had earnings from work, please list each employer (even if you did not receive an IRS W-2 form):

<i>Name of Employer</i>	<i>Amount Earned in 2016</i>	<i>IRS W-2 Must be Submitted</i>

## PARENT(S) INCOME

- ☐ My parent(s) used the IRS Data Retrieval process when completing/updating the 2018-19 FAFSA.
- ☐ My parent(s) 2016 Federal IRS Tax Return Transcript(s) is/are attached. (Foreign tax return filers may submit signed photocopies.) **See Income Verification section above for important details.**
- ☐ My parent(s) will not file and are not required to file a 2016 Federal tax return. If your parent(s) did not file a tax return, but had earnings from work, please list each employer (even if they did not receive an IRS W-2 form). An IRS **Verification of Non-filing Letter** will have to be obtained from the IRS at <https://www.irs.gov/individuals/get-transcript>.

<i>Name of Employer</i>	<i>Amount Earned in 2016</i>	<i>IRS W-2 Must be Submitted</i>

## UNTAXED INCOME – Student and Parent(s)

List all sources of Student/Parent(s) untaxed income—report total received in 2016 (enter 0 if none received):

Source of Untaxed Income	2016 Total	Source of Untaxed Income	2016 Total
401(k)/403(b) contribution (Box 12a – 12d on W-2 Codes D, E, F, G, H, and S)		Untaxed IRA distribution or pensions (refer to 1040 or 1040A). <b>Exclude rollovers</b>	
IRA Deductions/payments to SEP, SIMPLE, Keogh (1040 line 28+32; 1040A line 17)		Worker's compensation	
Child support received for the year		Disability benefits (not from Social Security)	
Tax exempt interest (1040 or 1040A line 8b)		Housing, food, and other living allowances paid to members of the military, clergy, etc.	
Veteran's Non-Education Benefits		Earnings Not Included On Tax Return	
Untaxed portion of health savings account (1040 line 25)		Money received or paid on your behalf not reported elsewhere	

## CERTIFICATIONS AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported is complete and correct. I/We also acknowledge that I/we have read and agree to comply with all verification policies as stated by the University. **Failure to submit information in a timely fashion may result in the application being filed as inactive** with no further consideration and no federal aid for the academic year. Student and parent must sign:

Student

Date

Parent

Date

*NOTE: computer generated signature is not acceptable.*

**WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**