

Financial Aid Office Phone: (973) 655-7600

www.montclair.edu/financialaid

Submit directly to boschermurpc@mail.montclair.edu

Please Note: You must file a 2020—2021 Free Application for Federal Student Aid (FAFSA) and receive an award letter before submitting this form.

DEPENDENT REQUEST FOR REVIEW - UNUSUAL CIRCUMSTANCES 2020 - 2021 ACADEMIC YEAR DEADLINE: 5/1/21*

Complete this form if you have extenuating circumstances which have resulted in a reduction in resources or a decrease in disposable income for calendar year 2018 or 2019 which will impact your family's ability to contribute toward your educational expenses. If your circumstances changed in 2020, we will consider those after 9/1/20.

You must submit:

- Your and your parent(s)' 2018 and 2019 Federal 1040 income tax returns even if you used the IRS Data Retrieval Tool to complete your FAFSA, and
- Dependent Verification Worksheet (if requested)

If you have already submitted these documents to the Office of Financial Aid, you may not have to do so again.

The office will only consider reductions in income for the circumstances listed in Sections A and B of this form. The following circumstances **will not be considered** for a reduction in income:

- Tuition paid for elementary/secondary private school.
- Unusual expenses related to personal living (e.g. bills for repairs, wedding expenses, credit card bills, home mortgage or school loan payments, car payments, legal expenses, other miscellaneous consumer item expenses).
- Reductions in income resulting from bankruptcy proceedings.
- Foreclosure of your primary home.
- Medical expenses incurred but not paid.

If the reason you are requesting a review is listed above, do not complete this form. If you are uncertain whether or not your situation can be considered for a review, please contact our office at (973) 655-7600.

You must print out and complete ONLY the application page of this document. Submit with supplemental documentation for your specific circumstance as indicated on the last page.

Office Use Only:
PJRFRD
Status_

DEPENDENT REQUEST FOR REVIEW APPLICATION UNUSUAL CIRCUMSTANCES 2020 - 2021 ACADEMIC YEAR

Name:			ID#:	-
Mailing Ad	dress:			
Telephone #:		Email Address:		
A. Red	duction of Income:			
		t describes your current si red. <i>Leaving this informa</i> t		~
	Loss of Employmen	t or Wages:		
	Student	Father	Mother	
	Last Date of employ	ment: Date	expected to return to	work:
	Loss of Unemploym	ent Compensation or Unt	axed Income or Benefi	ts:
	Student	Father	Mother	
	Which type of bene	fits have ended:		Date:
	·	ce of Wage Earner(s): eparated or divorced sinc	e filing a joint tax retur	n and/or since the Date:
	Death or Disability	of Wage Earner:		
	Student	Father	Mother	Date:
	If disability, please i	dentify the condition:		
B. Un	usual Expenses:			
	Unusual Medical/Doreturn.	ental Expenses claimed or	Schedule A of the 201	.8 or 2019 tax
Please prov	vide any additional infor	mation to support your p	etition:	
Student Signature:			Date:	
Parent Signature:			Dat	e:

Required Documents for Request for Review:

Please submit the documentation indicated below as required to support your request:

Loss of Employment or Wages:

- Statement (on company letterhead) from prior employer(s) stating termination dates [if applicable], AND
- Last pay stub(s) from all prior position(s), including vacation and severance pay, AND
- Most recent pay stub for current employer(s) [if applicable], AND
- Documentation of Unemployment benefits with amount or denial. Unemployed person must file at https://lwd.state.nj.us/labor/ui/file.html

Loss of Unemployment Compensation or Untaxed Income or Benefits:

 Statement from agency that terminated benefits indicating date of termination and total amount of benefits received for the current year

Separation of Wage Earners:

- Copy of legal separation document, OR
- Signed statement from your attorney, OR
- Proof of different legal residence for the party who left the household (driver's license, utility bill (not a cell phone bill), apartment lease, etc.)
- Documentation of spousal and/or child support, if applicable

Divorce of Wage Earners:

• Divorce decree with spousal and/or child support documentation

Death of Wage Earner:

- Death Certificate, OR
- Obituary notice, OR
- Bill from funeral home

Disability of Wage Earner:

- Amount of benefits (short and/or long term) received since disability began, AND
- Documentation of all other income earned or received for the current year

Unusual Medical/Dental Expenses:

- Schedule A from the Federal 1040 form for 2018 or 2019 as applicable, OR
- Credit card statements, receipts marked paid, or statements from the medical provider listing all payments

The DEADLINE for the 2020-21 year is 5/1/21 NJ Grant deadlines are earlier each term.