



## Creating Surveys Using the OIT Survey Tool

OIT's online survey tool allows you to create and distribute professional-quality surveys, collect responses, and download the data quickly and easily. This simple-to-use survey tool provides a variety of questions and options to meet your needs.

### Getting Started

- 1) Open a web browser and navigate to <http://surveys.montclair.edu>
- 2) Enter your **MSU NetID** and **password**
- 3) Click **Login**

A screenshot of the login page for surveys.montclair.edu. The page header includes the Montclair State University logo and the text "Office of Information Technology". The main heading is "surveys.montclair.edu". Below this is a login form with the prompt "Please login with your MSU NetID". The form contains two input fields: "MSU NetID:" and "Password:", each followed by a text box. Below the password field is a "Login" button. At the bottom of the form is a link: "Having trouble? [Click here](#) for help logging in." Below the login form is a "Use Policy" section with several paragraphs of text regarding survey usage, data retention, and IRB review requirements.

All active or pending surveys will be listed.

To Create a New Survey:

- 1) Click **Create new survey**
- 2) Type a name for the survey
- 3) Click **OK**

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### My Surveys

[Create new survey](#)

or manage existing survey:

Name	Status	Entries
<a href="#">1 on 1 Evaluation 2012</a>	opened on 2012-03-08 14:12:30	67 <a href="#">copy</a> <a href="#">rename</a> <a href="#">delete</a>
<a href="#">1 on 1 Evaluation Fall 2012</a>	opened on 2012-08-27 14:25:53	93 <a href="#">copy</a> <a href="#">rename</a> <a href="#">delete</a>

- 4) Click **Edit Survey Form** under **Preparation**

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**Preparation**

- [Edit Survey Form](#) (entry form must contain at least one question)
- [Edit Exit Page](#)
- [Change e-mail notification](#) (notification is currently inactive)
- [Add/Remove administrators](#)
- [Edit Entry Restrictions](#)

- 5) Click **add question here**

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### Edit Survey Form

[Done](#) [Preview](#)

**Survey** [edit header, footer, font, colors](#)

Text [edit](#) [copy](#) [delete](#) [move up](#) [move down](#) [add question above](#) [add text above](#)

**documentation**

[add question here](#) [add text here](#)

[Done](#) [Preview](#)

There are 4 types of questions to choose from:

- Multiple Choice
- Check all that apply
- Short answer – one line
- Comment/Essay question

- 6) Click on a **question type** and follow the steps provided for each question.
- 7) Click **OK** when done with each question.

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### Select Question Type

[Multiple choice - only one response allowed](#)

[Check all that apply](#)

[Short answer - one line](#)

[Comment/Essay question](#)

**Note:** At anytime you can preview the survey by clicking on **Preview**.

There are additional options under **Preparation** that are explained below:

### **Edit Exit Page**

This will allow you to customize the page that is viewed after completing the survey. As a default the exit page text is: **Thank you for your feedback!**

### **Change e-mail Notification**

If you wish to receive an email notification after a survey is completed.

### **Add/Remove Administrators**

If you wish to give permission to others to modify the survey. They must have an active MSU NetID.

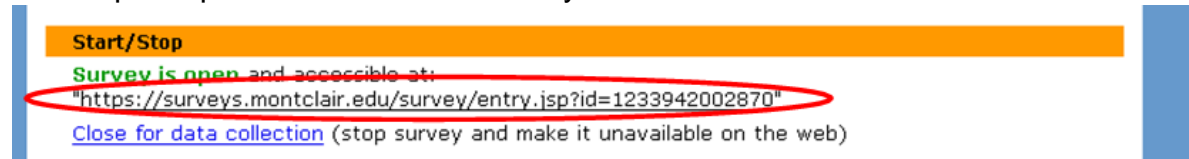
## Edit Entry Restrictions

This is where you indicate who you would like to share the survey with.

### To Activate Your Survey:

- 1) Under **Start/Stop**, click **Open for data collection** (start survey and make it available on the web)

The survey link will be provided. This is the link you will provide to the participants to access the survey.

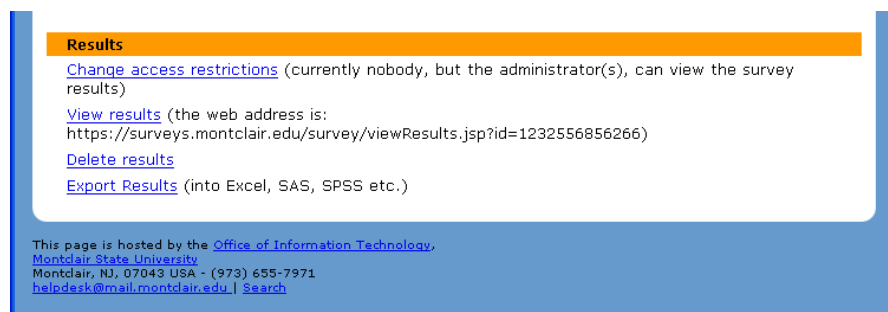


### To Close the Survey:

Click **Close for data collection**

### Viewing the Results of the Survey:

Click **View Results** under **Results**



### To Export the Results into Excel:

- 1) Click **Export Results**
- 2) Click **semicolon** as the "delimiter"
- 3) Click **Yes** to include the questions and labels
- 4) Click **OK**
- 5) Click the link **Click here to display the data in a pop-up window**  
The data comes up in a new window

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## Export Results

In order to export your data to a file on your computer:

- 1) [Click here to display the data in a pop-up window](#)
- 2) Wait until the data is fully loaded in the pop-up window (see status bar)
- 3) In the pop-up window select the "File/Save As..." command
- 4) Save your data as a "Text File" on your computer

After saving it on your computer you can import the data into Microsoft Excel for example. To import data into a spreadsheet, use Excel's import menu command: "Data/Get External Data/Import Text File".

[Done](#)

- 6) Right-click and select **Save As**
- 7) Type a name for the text file and save it to your computer

### To View in Excel:

- 1) Open Excel
- 2) Click the **Data tab**
- 3) Click **From Text** in the Get External Data group
- 4) Locate and click on the text file and click **Import**
- 5) Click **Delimited** under Original data type
- 6) Click **Next**
- 7) Click **Semicolon** as the "delimiter"
- 8) Click **Next**
- 9) Click **General** under Column data format
- 10) Click **Finish**
- 11) Click **OK** for the Import Data prompt