Recruiter: Search and Hire Process

Search and Hire Process for Search Committee Chair/Assistants

The Search and Hire Process is managed in Workday through the Recruiting functionality. This is a set of screens that provide summary information of job requisitions and the corresponding candidates, and are available to specific roles within Workday.

Search and Hire Roles
The following roles within the system are related to the Search and Hire process.

Search Committee Chair and Assistant(s)
Each search committee will consist of one Chair and one or two Assistants, in addition to Committee Members. These roles are assigned in the system during the job requisition approval flow.

The Search Committee Chair will be the central point of contact for the search and will act as a representative for the Search Committee. This individual will be responsible for directing the search process and the efforts of the Search Committee members, which include: coordinating and moving the candidate pool through the various stages of the process, contacting potential candidates, conducting reference checks and/or gathering letters of recommendation and uploading them into the system. They must also work with Human Resources on search related actions such as requesting a background check for the identified finalist.

Note: As support to the Search Committee Chair, the Search Committee Assistant can perform all of the same tasks within the system.

The Search Committee Chair and Assistants can view the overview data regarding a specific job requisition, and move candidates from one stage to another within the process. They can also manage interview feedback by selecting an interview rating and upload reference checks.

Stages in the Job Application Process
As the process of reviewing and choosing candidates is dynamic, candidates may not hit every stage of the process.

1) **Review** – When a candidate applies for a position, they are initially assigned the status Review Candidate.
2) **Screen** – The Primary Recruiter moves those candidates who meet the minimum job criteria forward to the Search Chair Screen step. The candidate details are viewed to determine the next steps by the Search Committee Chair.
3) **Assessment** – Denotes short listed candidates which represent the favorites list of all applicants for this requisition.
4) **Interview** – After the candidate is screened, the Search Committee Chair or Search Committee Assistant can move them forward to the Interview Stage. Interviews can be scheduled as on campus, video, or phone.

**NOTE**: Before a Background Check is requested by the Search Committee, the verbal offer should already have been created and accepted by the selected candidate.
5) **Background Check** – Background checks are done through Human Resources once requested by the Search Committee Chair/Assistant.

6) **Reference Check** – Reference checks are performed outside of Workday and then uploaded to Workday by the Search Committee Chair/Assistant. This can be done outside of the system once the interview has been completed.

7) **Offer** – This step is done through Human Resources.

8) **Ready for Hire** – This step is done through Human Resources.

**View Candidate Pipeline for a Specific Job Requisition or Check Status of a Job Requisition**

1) To view a list of the job requisitions, type **My Recruiting Jobs** into the **Search** bar.

2) From the Search Results, select the **My Recruiting Jobs (Montclair)** option.

A grid displays the requisition name, number of current candidates, Hiring Manager, Search Committee Chair/Assistant/Members, and Primary Recruiter.

3) Click the name of a **requisition** in the list to view the candidate pipeline.

**Manage Candidate Tracking**

**Overview** – this section provides the following:

- Candidate funnel tracks the status of candidates throughout each stage of the hiring process. As candidates move from one stage to another, the corresponding levels of the funnel are updated to reflect the current population in each. Not all candidates are required to go through each stage in all instances.

- A graph displays the breakdown of job posting sources where candidates applied.
Candidates – This section displays candidate information in a grid format, and allows the Search Committee Chair or Assistant to move candidates to other stages. Additionally, Search Committee Members and Hiring Managers can view/print PDF versions of the candidate resumes.
Details – This section provides all requisition details.

Organizations – This section provides the cost center, fund and PS account related to the requisition.

Job Postings – This section displays the job posting sites used and the posting start and end dates for the specific requisition.
Moving Candidates through the Search Process

When the candidate enters the Search Chair Screen stage, the Search Committee Chair receives a notification in their Workday inbox.

1) From the **Inbox** click the link to **Review** the candidate details.

Here you can view the resume/cover letter, questionnaire results, etc. After review, either move the candidate forward to the next stage (e.g. Search Chair Short List, Interview, etc.) or decline them if they do not meet the position qualifications. If you are not ready to make a final decision on the candidate to move them forward or decline them, the candidate may remain in the Screen stage.

2) To move the candidate forward to the interview stage, select **Move Forward** and **Interview (Search Chair Scheduled)**. To deny a candidate at any stage and finish their process in this search, click the **Decline** button and select the appropriate reason.
Interview Phase (Scheduling)

Note: Workday does not currently integrate with Google Calendar. Therefore, communication and coordination between the Search Committee and candidate to schedule the interview and provide logistics information will still need to be completed OUTSIDE of Workday. The Interview process within the system is for tracking purposes only and to allow for the interview feedback to be managed by the Search Committee Chair and/or Search Committee Assistant.

1) Enter the date of the interview in the Date field.
2) The name of the Hiring Manager will default under the Interviewers column. Replace the Hiring Manager with the Search Committee Chair.
3) Complete the Duration and Interview Type (on campus, video, or phone), and enter any Notes for each line.

4) Click the Next button to schedule the specific interview time.
5) Click within the time slot to indicate the start of the interview and drag the mouse to the end time.

6) Review the specific details of the scheduled interview and click OK to confirm.
7) **Click Next > Submit > Done.**

**Manage Interview Feedback**

1) After interviews have been scheduled, the Search Committee Chair receives a Manage Interview Feedback task in their Inbox. This initial task allows the Chair to reschedule or cancel the interview.

**NOTE:** **DO NOT** click Submit for this task when it is received. If no changes need to be made to the interview, no steps are required until after the interview is complete and the Search Committee has reviewed the candidate.

2) After the interview is complete and the Search Committee has discussed the candidate, the Search Chair can **Submit** the Manage Interview Feedback task.
Interview Feedback

After all interviews have been conducted, the Search Committee Chair will receive a notification in their Workday Inbox to Give Interview Feedback.

1) Click on Inbox and click on the notification link.
2) Click on the drop-down arrow for Overall Rating and select one of the options provided:
   ● 3-Highly Recommend
   ● 2-Recommend
   ● 1-Do Not Recommend
3) Click Submit when done.

4) The Search Committee Chair/Assistant should go back to the Manage Interview Feedback item in their Inbox to click the Submit button to move to the next step of this process.
Interview Decision

Once feedback has been provided, it is the responsibility of the Search Committee Chair/Assistant to make the interview decision. You can access this step by opening the notification in your Workday Inbox. Alternately, type the requisition number in the **Search** bar to view the Candidate Pipeline.

1) Type the requisition number in the *Search* bar and hit **Enter**.
2) Click on the **Candidates** tab.
3) Click **Interview Decision** under Awaiting Me.

4) Click **Move Forward** and select **Background Check** to move the candidate to the next process.

Background Check

The candidate will move forward to Human Resources to perform the background check. If the background check is satisfactory, Human Resources will move the candidate forward to the Reference Check stage.

Reference Check

1. As the Search Committee Chair, click the notification in your Workday Inbox.
2. Complete the reference check questionnaire.
3. Click **Select files** to attach a reference letter or letters of recommendation. Note- an example of reference check questions can be found on the Human Resources website under Talent Acquisition.
4. Click **Submit**.
5. Click **Review**.
6. Click **Offer** to move the candidate forward to the Primary Recruiter who will initiate the offer.
7. Upon completion of the Offer process, the candidate will be moved to the **Ready for Hire** stage by Human Resources.