Cayuse IRB - Initial Training

Completing your initial submission
Logging in to Cayuse IRB

Active Faculty and Staff
- You will use your netID and regular Montclair password

Students, New Staff and Faculty
- If you are a student or relatively new faculty or staff member, you will not be in our system
- You will request an account at our website, www.montclair.edu/irb/cayuse
- We will not ask you for your password or CWID
- Your account will be activated in 1-2 business days, after which...
Before you begin...

• You may have best results using Chrome (not necessary)
• Must enable pop-ups
Evisions Research Suite

3.2

Research Administration Modules

Cayuse SP (Sponsored Projects)
Cayuse 424
Cayuse IRB (Human Studies Compliance)

System Administration Applications

Backbone
Research Contacts
Workflow

Application Help

Research Suite Support Center
Browser Support & Configuration
Your Dashboard

When you sign in, every time you will come to this page!
Notifications will appear here. Click bell to view.

Other ways to access the same things:
- Shows all your studies
- Shows all incomplete tasks
- Shows you all your submissions
- Shows the statuses of your submissions
- Shows soon-to-expire studies
- Shows expired studies

My Studies:
- IRB-FY15-16-27: Cayuse training
- IRB-FY15-16-17: Veterans and their children: How they navigate the maze of Veteran Benefits
- IRB-FY15-16-18: Focus Group with MSU Student's

My Tasks:
- IRB-FY15-16-29: Complete Submission
- IRB-FY2016-10: Complete Submission

Submissions by Type:
- Initial: 10
- Withdrawal: 1
- Modification: 3
- Renewal: 0
- Incident: 1
- Closure: 0
- Legacy: 0
Click the “open Help” option in the Help tab to launch Cayuse’s web support page.
Creating a New Study

To create a new study, click the New Study button in the upper right of either the Studies page or your Dashboard.

Enter a title for your study (up to 800 characters). Then, click the Save button.
What are notifications?

• Emails that will alert you that your submission requires attention i.e. revise submission to answer IRB questions, certification required

• Notifications will appear in-system AND be sent to your MSU email

• When you are required by the IRB to make corrections or revisions, it will also show up in your “Tasks” section of the dashboard
Study vs. Submission

- Study refers to your entire research project
- Submission refers to specific applications—e.g. initial application, modification, renewal, closure, etc.
Steps to creating an initial submission

1. Click on blue “+ New Study” button on top right hand side
2. Give your study a title. If it is a student led research project, preface your title with “SS” ex: “SS Sample Study Title.” Click on blue checkmark on right-hand side to confirm study title.
3. You will see an IRB number such as “IRB-FY15-16-45” and you will see a pink banner on left side which states status “Unsubmitted”.
4. Click on blue “+ New Submission” button on top right hand side.
5. A drop down will appear with the word “INITIAL” – click on it.
6. You are now able to “Edit” your new submission!
Click new study to begin
Type the name of your study here...and then click the check.
Click “new submission” and select “Initial”
Cayuse IRB will assume you are the PI when you create the study. However, if you are a student researcher you will need to assign your faculty sponsor as the PI. You can do this in the submission itself.

For now, assign yourself as the PC, or “primary contact.” The PC will be the IRB’s first point of contact in all communications about the submission. When you click this, you will be brought to the actual submission and can begin.

You can also select “Edit” to begin the submission too.
This brings us to the submission. The PI and PC distinction is also explained here!
You will click “find people” to assign the PC. You will be presented with this pop-up in which you will search for the designated person and click their name to select. Then click “Save”.

No records selected. Select a record and click Save to apply.
Sidebar lists all the subsections of the submission. The green bar is a status bar. When the section is complete, the green check mark will show.

Activity

- What type of activity is this submission for?
  - Research Study
    - Is this a multi-institutional study?
      - Yes
      - No
  - Activities Without a Plan to Conduct Research (Case Study, Secondary Data Analysis of publicly available datasets, or Quality Improvement project) requiring Human Subjects Research determination.

Click the save button at any time. You can leave Cayuse IRB and complete your submission at a later time.

These arrows are used to tab through the submission.
You will likely have to attach several things to your submission. You’ll click the “Attach” button and follow the instructions of the pop-up. You can now attach a link OR a document.
When you are finished with your submission, click “complete submission”.

*If you are not the PI, you will have to select the “Send to PI for certification” option for the PI to sign off on the submission.
Now we are back to the general “Study page.” On the study page you can see the status of your submission:

- In-Draft
- Needs to be certified
- With IRB Staff
- With IRB Reviewer(s)

Even though we clicked “complete submission” in the earlier page, we aren’t done with our submission. As we can see, it is still in the “awaiting approval” stage. It needs to be “certified,” or signed, by the PI.

If the research team needs to make changes, click “return.” If it is ready to be submitted, click “certify.”
The submission has been sent to the IRB Staff and is now in pre-review!

<table>
<thead>
<tr>
<th>PI:</th>
<th>Current Analyst:</th>
<th>Decision:</th>
<th>Required Tasks:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Harry Potter</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Review Type:</th>
<th>Review Board:</th>
<th>Meeting Date:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unassigned</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>
Making revisions and replying to IRB requests

• In most cases, you will be required to make some revisions to your submission before receiving IRB approval
• In Cayuse IRB, this takes the form of both making changes to your submission and replying directly to comments
• You will receive an email notification for revisions, and you will find your ‘tasks’ on the dashboard.
There is a comment that needs our attention.

You’ll click “Expand comments” here to view.

Type your response and click “reply.”

Change the status to “Addressed.”
You can click “compare” to view a revised submission against its original.
Revisions will be noted in the sidebar and highlighted.
How will I know my study has been approved?

- You will be notified via email!
- Study will appear on your dashboard under “Approved Studies”.
- All approved documents will appear under your approved study – those are the documents you need to use for your active research.
So do I still need to...?

• Complete CITI Training?
  Yes, all research team members will still have to complete CITI training every 3 years

• Pick up my approval documents?
  No, you will also not be sent physical approval documents

• Use the Montclair templates for consent forms/site approval letters?
  Yes, these templates will continue to be available on our website

• Apply for continuing review?
  Yes, you will eventually have to fill out a renewal submission if your study is not exempt
February 1st, 2016

All new study applications require Cayuse IRB

Spring 2016

We will be rolling out the Continuing Review application and Amendment application on the system sometime in late Spring 2016. Check back, more information will be posted as available.

Sign up to be a pilot tester  
Request an IRB account  
Upcoming training sessions

Note: existing faculty will have access mid-November with their NetIds. New faculty & staff and all MSU students must request an account to access Cayuse IRB.

Click here for more information about Cayuse IRB.

If you have any questions about Cayuse IRB, please contact cayuseIRB@mail.montclair.edu

Give us your feedback