2020-2021

Asset Verification Worksheet – Investments/Home/Real Estate

STUDENT INFORMATION

PLEASE PRINT: Last Name    First Name    M.I.    CWID Number

The asset information reported on your FAFSA is inconsistent with the information on the 2018 federal income tax return submitted to this office. Please complete all requested sections below.

If an item(s) does not pertain to you/your parent(s), please mark the item as N/A (Not Applicable). All reported figures should reflect values as of the date you submitted your FAFSA.

ASSET INFORMATION – as of the date you submitted your FAFSA

INV  List the total market value of all investments including trust funds, money market funds, certificates of deposit, stocks, bonds and other securities, commodities and precious metals:

<table>
<thead>
<tr>
<th></th>
<th>Student</th>
<th>Parent</th>
</tr>
</thead>
<tbody>
<tr>
<td>INV</td>
<td>$_______</td>
<td>$_______</td>
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HOM  Is your permanent home a multi-family dwelling?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tbody>
<tr>
<td>HOM</td>
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If yes, how many units are in the building? _____ How many units does your family occupy? _____

List the market value as of the FAFSA filing date (do not use the assessed, insured or tax value):

- Student’s property: Market value: $_______ Principal balance of mortgage owed: $_______
- Parent(s)’ property: Market value: $_______ Principal balance of mortgage owed: $_______

Has this property been sold since the 2018 tax returns were filed? If so, when? _________________________

AIB  Your tax return reflects income or loss from other real estate or investment property (not your permanent home).

Property Address: ____________________________

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<thead>
<tr>
<th></th>
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<th>Parent</th>
</tr>
</thead>
<tbody>
<tr>
<td>AIB</td>
<td></td>
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</tbody>
</table>

List the market value as of the FAFSA filing date (do not use the assessed, insured or tax value):

- Student’s: Market value: $_______ Principal balance of mortgage owed: $_______
- Parent(s)’: Market value: $_______ Principal balance of mortgage owed: $_______

Has this property been sold since the 2018 tax returns were filed? If so, when? _________________________

Student signature ____________________________ Date ____________________________

Parent signature ____________________________ Date ____________________________