



Office Use Only:
21VERI
Status _____

2020 -21
Verification Worksheet
Independent
(V1)

Your application has been selected for review by the federal government in a process called "Verification". The law requires that the information from your FAFSA be compared with your and your spouse's (if applicable) Federal IRS tax information as well as other financial documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach all required documents and submit to the Financial Aid Office.

STUDENT INFORMATION

| | | | |
|------------------------------------|------------|------|----------------------------------|
| Last Name | First Name | M.I. | CWID Number |
| Address (include apartment number) | | | Social Security Number |
| City | State | Zip | Phone number (include area code) |

FAMILY INFORMATION

List all of the people in your household for the year July 1, 2020 through June 30, 2021. INCLUDE YOURSELF, YOUR SPOUSE (if applicable), YOUR CHILDREN AND ANY OTHERS WHO RECEIVE MORE THAN HALF OF THEIR SUPPORT FROM YOU. List the name of the college others will be **attending if they are enrolled in a degree, diploma, or certificate program for at least six credits per term between July 1, 2020 and June 30, 2021.**

| Name | Age | Relationship to you | College Attending |
|------|-----|---------------------|-------------------|
| | | Self | Montclair State |
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INCOME VERIFICATION

If you did not use the IRS DRT (Data Retrieval Tool) on your FAFSA, you and your spouse must verify the income by submitting a complete 2018 Federal 1040 Tax Return.



Last Name

First Name

M.I.

CWID Number

STUDENT (AND SPOUSE) INCOME

- ☐ I used the IRS Data Retrieval process when completing/updating the 2020-21 FAFSA.
- ☐ My and my spouse's (if applicable) 2018 Federal IRS 1040 Tax Return(s) is/are attached. **See Income Verification section above for important details.** [Foreign tax return filers may submit signed photocopies.]
- ☐ I will not file and am not required to file a 2018 Federal tax return. I have attempted to obtain a copy of the Verification of Non-filing from IRS but have not been able to do so. (If you did not file a tax return, but had earnings from work, please list each Employer, even if you did not receive an IRS W-2 form).

| <i>Name of Employer</i> | <i>Amount Earned in 2018</i> | <i>IRS W-2 Must be Submitted</i> |
|-------------------------|------------------------------|----------------------------------|
| | | |
| | | |

- ☐ My spouse will not file and is not required to file a 2018 Federal tax return. I (the spouse) have attempted to obtain a copy of the Verification of Non-filing from IRS but have not been able to do so. (If your spouse did not file a tax return, but had earnings from work, please list each employer, even if they did not receive an IRS W-2 form).

| <i>Name of Employer</i> | <i>Amount Earned in 2018</i> | <i>IRS W-2 Must be Submitted</i> |
|-------------------------|------------------------------|----------------------------------|
| | | |
| | | |

UNTAXED INCOME – Student (and Spouse, if applicable)

List all sources of Student/Spouse untaxed income—report total received in 2018 (*enter 0 if none received*):

| Source of Untaxed Income | 2018 Total | Source of Untaxed Income | 2018 Total |
|--|------------|---|------------|
| 401(k)/403(b) contribution (Box 12a – 12d on W-2 Codes D, E, F, G, H, and S) | | Untaxed IRA distribution or pensions (refer to 1040 line 4a-4b). Exclude rollovers | |
| IRA Deductions/payments to SEP, SIMPLE, Keough (Schedule 1) | | Worker's compensation | |
| Child support received for the year | | Disability benefits (not from Social Security) | |
| Tax exempt interest (1040 line 2a) | | Housing, food, and other living allowances paid to members of the military, clergy, etc. | |
| Veteran's Non-Education Benefits | | Earnings Not Included On Tax Return | |
| Untaxed portion of health savings account (1040 Schedule 1) | | Money received or paid on your behalf not reported elsewhere | |

CERTIFICATIONS AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported is complete and correct. I/We also acknowledge that I/we have read and agree to comply with all verification policies as stated by the University. **Failure to submit information in a timely fashion may result in the application being filed as inactive** with no further consideration and no federal aid for the academic year. Student and spouse (if applicable) must sign:

Student

Date

Spouse

Date

NOTE: Computer generated signature is not acceptable.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.